



Matagorda County Credit Union

3700 Ave F

Bay City, TX 77414

(979) 245-8674

LOAN APPLICATION

General

Amount Requested: _____ Application Date: _____
 Purpose of Loan: _____
 Collateral _____ Personal _____

By this application, the undersigned member(s) applied for loan account(s) with the above named Credit Union in accordance with the terms and conditions set forth in the Credit Plan Agreement and/or the Line of Credit Agreement of the Credit Union.

Individual Credit (DO NOT complete marital status for INDIVIDUAL credit in non-community property state.)
 Joint Credit

OUR SIGNATURES BELOW EVIDENCE OUR ATTEMPT TO APPLY FOR JOINT CREDIT.

 SIGNATURE OF APPLICANT DATE SIGNATURE OF JOINT DATE

Applicant Information

APPLICANT

NAME _____

| | | |
|--|-----------------|---------------------|
| ACCOUNT NUMBER | S.S.N. | DRIVERS LICENSE NO. |
| HOME PHONE | WORK PHONE | BIRTHDATE |
| CURRENT ADDRESS <input type="checkbox"/> OWN <input type="checkbox"/> RENT <input type="checkbox"/> BUYING | YEARS THERE | |
| | MONTHLY PAYMENT | |
| PHYSICAL ADDRESS | | YEARS THERE |
| CITY | STATE | ZIP |

COMPLETE MARITAL STATUS IF THIS LOAN IS FOR JOINT OR SECURED CREDIT, OR YOU RESIDE IN OR RELY ON PROPERTY LOCATED IN A COMMUNITY PROPERTY STATE: (AK, AZ, CA, ID, LA, NM, NV, TX, WA, WI)

MARITAL STATUS _____

REFERENCES

| | |
|--------------------------------------|--------------|
| NEAREST RELATIVE NOT LIVING WITH YOU | RELATIONSHIP |
| ADDRESS | PHONE NUMBER |

PERSONAL REFERENCE

| | |
|---------|--------------|
| ADDRESS | PHONE NUMBER |
|---------|--------------|

CO-APPLICANT Co-Applicant Guarantor

NAME _____

| | | |
|--|-----------------|---------------------|
| ACCOUNT NUMBER | S.S.N. | DRIVERS LICENSE NO. |
| HOME PHONE | WORK PHONE | BIRTHDATE |
| CURRENT ADDRESS <input type="checkbox"/> OWN <input type="checkbox"/> RENT <input type="checkbox"/> BUYING | YEARS THERE | |
| | MONTHLY PAYMENT | |
| PHYSICAL ADDRESS | | YEARS THERE |
| CITY | STATE | ZIP |

COMPLETE MARITAL STATUS IF THIS LOAN IS FOR JOINT OR SECURED CREDIT, OR YOU RESIDE IN OR RELY ON PROPERTY LOCATED IN A COMMUNITY PROPERTY STATE: (AK, AZ, CA, ID, LA, NM, NV TX, WA, WI)

MARITAL STATUS _____

REFERENCES

| | |
|--------------------------------------|--------------|
| NEAREST RELATIVE NOT LIVING WITH YOU | RELATIONSHIP |
| ADDRESS | PHONE NUMBER |

PERSONAL REFERENCE

| | |
|---------|--------------|
| ADDRESS | PHONE NUMBER |
|---------|--------------|

Employment

EMPLOYER NAME _____ YEARS THERE _____

ADDRESS _____

TITLE/POSITION _____ SUPERVISOR _____

PREVIOUS EMPLOYER NAME _____ YEARS THERE _____

ADDRESS _____

EMPLOYER NAME _____ YEARS THERE _____

ADDRESS _____

TITLE/POSITION _____ SUPERVISOR _____

PREVIOUS EMPLOYER NAME _____ YEARS THERE _____

ADDRESS _____

Income

EMPLOYMENT INCOME

\$ _____ Per _____ GROSS NET

OTHER INCOME - NOTICE: ALIMONY, CHILD SUPPORT OR SEPARATE MAINTENANCE INCOME NEED NOT BE REVEALED IF YOU DO NOT WISH TO HAVE IT CONSIDERED AS A BASIS FOR REPAYING THIS LOAN.

| SOURCE | AMOUNT | PER |
|--------|--------|-----|
| | | |
| | | |
| | | |

EMPLOYMENT INCOME

\$ _____ Per _____ GROSS NET

OTHER INCOME - NOTICE: ALIMONY, CHILD SUPPORT OR SEPARATE MAINTENANCE INCOME NEED NOT BE REVEALED IF YOU DO NOT WISH TO HAVE IT CONSIDERED AS A BASIS FOR REPAYING THIS LOAN.

| SOURCE | AMOUNT | PER |
|--------|--------|-----|
| | | |
| | | |
| | | |

Please attach a copy of current Verification of Income

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Matagorda County Credit Union

ASSETS table with columns: DESCRIPTION, OWNED BY, MARKET VALUE, PLEDGED AS COLLATERAL FOR ANOTHER LOAN?

OUTSTANDING DEBT (LIST EVERYTHING) table with columns: CREDITOR, TYPE OF DEBT OR ACCOUNT NUMBER, NAME(S) IN WHICH ACCOUNT IS CARRIED, PRESENT BALANCE, MONTHLY PAYMENT, PAST DUE?, TOTALS

APPLICANT section with YES/NO checkboxes for questions about co-maker status, military status, credit union membership, judgments, bankruptcies, foreclosures, lawsuits, citizenship, and income reduction.

CO-APPLICANT section with YES/NO checkboxes for the same questions as the applicant section.

I REPRESENT THAT EVERYTHING I HAVE STATED IN THIS APPLICATION IS CORRECT AND COMPLETE TO THE BEST OF MY KNOWLEDGE. YOU ARE AUTHORIZED TO CHECK MY (OUR) CREDIT HISTORY, AND TO ANSWER QUESTIONS ABOUT YOUR CREDIT HISTORY WITH ME. (US).

SIGNATURE OF APPLICANT _____ DATE _____

SIGNATURE OF OTHER PARTY (WHERE APPLICABLE) _____ DATE _____

DO NOT WRITE BELOW - FOR CREDIT UNION USE ONLY

Approved: _____ Non-Approval: _____ Loan Officer: _____ Date: _____ Loan Type: _____ C/Score: _____
Reasons/Conditions: _____ Inc./Resid Verif: _____
Payment Type: C/T/PR/PBook _____ Payment Due Date: _____ Ins. L/D-Gap: _____ Ins. Received: _____
Account #: _____ Note #: _____ Term: _____ Rate: _____ Pledge Hold: _____